

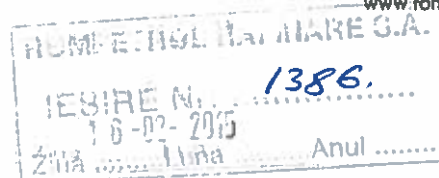


rompetrol

KazMunayGas
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ANNOUNCEMENT

CONCERNING THE AVAILABILITY OF THE PRELIMINARY FINANCIAL REPORT FOR 2014

Rompetrol Rafinare S.A. hereby informs all interested parties that the **Report concerning the preliminary financial results for 2014** shall be available for shareholders, investors and public as of February 16th, 2015, as follows:

- in hard copy, available upon request, at the Company's headquarters from Navodari Blvd., Administrative Facility, no. 215, room 104, Navodari, Constanta County, in the following business days between 9:00 am and 4:00 pm.
- in soft copy, on the Company's website, www.rompetrol-rafinare.ro, *Investors Relations/Financial Results and Reporting* section, *Annual Reports*, respectively *Partial Reports and Presentations* subsections.

We hereby specify that the individual financial accounts for the timeframe January – December 2014, as well as the consolidated financial accounts for 2014 and for the fourth quarter of 2014, prepared in accordance with the International Financial Reporting Standards, have not been audited by the external financial auditor of the Company and that they may be subject to amendment pursuant to being audited and up to the time they are submitted for approval to the General Ordinary Meeting of the Shareholders scheduled for 29/30.04.2015.

Additional information may be requested by phone call at the number 0241/506553 or by e-mail sent to the address Carmen.Chitu@rompetrol.com.

Rompetrol Rafinare S.A.

General Manager



Yedil Utekov